

ORIGINAL

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
APPROVING THE IMPLEMENTATION OF
UNIVERSAL SHELF REGISTRATION FOR
DEBT AND EQUITY FINANCING
PURSUANT TO SECTION 6-102 OF THE
PUBLIC UTILITIES ACT.

EX-111 25 P 12:37
Docket 04-0480

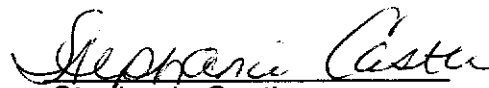
REPORT OF ACTION
May 21, 2005

Reference is made to the order entered into on September 22, 2004, which required that the Petitioner make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the implementation of a \$2.2 billion universal shelf registration for debt and equity financing.

Atmos hereby reports:

1. There was no activity under the \$2.2 billion shelf registration for the period ended March 31, 2005.

Atmos Energy Corporation

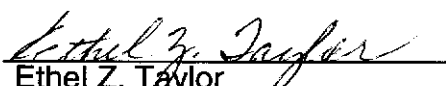

Stephanie Castle
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 21st day of May, 2005.


Ethel Z. Taylor
Notary Public
State of Texas
My Commission Expires: 08-13-2006

